

May 03, 2022

To
BSE Limited
P.J. Towers,
Dalal Street,
Mumbai-400001

Sub: Disclosure pursuant to 'Clause 2.2 b of Chapter XIV– Centralized Database for corporate bonds/ debentures of SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, for the year ended 31st March, 2022

**Ref No. Scrip Code 973874; Scrip ID: 645DBL35; ISIN: INE00PT07014 (Series -A)
Scrip Code 973875; Scrip ID: 645DBLM35; ISIN: INE00PT07022 (Series -B)**

Dear Sirs,

Please find attached, Disclosure in annexure-A pursuant to 'Clause 2.2 b of Chapter XIV– Centralized Database for corporate bonds/ debentures of SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, for the year ended 31st March 2022

This is for your information and records.

Thanking you

**Yours faithfully,
For DBL Mangloor Highways Private Limited**

**Gaurav Kumar
Company Secretary**

**LIST OF DATA FIELDS TO BE SUBMITTED BY ISSUER TO STOCK EXCHANGES ON A PERIODICAL BASIS
(ONCE A YEAR) AND/OR 'AS AND WHEN' BASIS (EVENT BASED)**

1. Listing Details:

| Sl. No. | ISIN | Allotment date | Listing date | Listing quantity | First issue/ further issue | Exchange |
|---------|--------------|----------------|--------------|------------------|----------------------------|-------------|
| 1. | INE00PT07014 | 29.03.2022 | 31.03.2022 | 2630 | - | BSE LIMITED |
| 2. | INE00PT07022 | 29.03.2022 | 31.03.2022 | 192 | - | BSE LIMITED |

(In case of restructuring of ISIN, the old ISIN may be marked as 'restructured' or the restructured ISIN may suitably be flagged for easy identification. Furthermore, in case of partly paid non-convertible debentures as and when ISIN has been changed due to increase in face value, it should be updated regularly in the centralised data base. Reissuances or further issuance under same ISIN nomenclature with specific amount for the said reissuance or further issuance should be reflected separately.)

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

<https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20220331-25>

3. Details of record date:

| Sl. No. | ISIN | Record date | Interest/ redemption | Date of payment of interest/ redemption |
|----------------|------|-------------|----------------------|---|
| Not Applicable | | | | |

** Company got listed on BSE Limited on 31st March 2022 and first interest payment date shall become due from 30th September 2022.*

4. Details of credit rating:

a) Current rating details:

| ISIN | Name of the CRA | Credit rating | Outlook | Rating action (new, upgrade, downgrade, reaffirm) | Date of credit rating | Verification status of CRAs (verified/ not verified) | Date of verification |
|------|-----------------|---------------|---------|---|-----------------------|--|----------------------|
|------|-----------------|---------------|---------|---|-----------------------|--|----------------------|

| | | | | | | | |
|--------------|--|-----|----------|---|------------|----------|------------|
| INE00PT07014 | India Ratings and Research Private Limited | AA+ | Positive | - | 02.03.2022 | Verified | 02.03.2022 |
| INE00PT07022 | India Ratings and Research Private Limited | AA+ | Positive | - | 02.03.2022 | Verified | 02.03.2022 |

b) Earlier rating details:

| ISIN | Name of the CRA | Credit rating | Outlook | Rating action (new, upgrade, downgrade, reaffirm) | Date of credit rating | Verification status of CRAs (verified/not verified) | Date of verification |
|----------------|-----------------|---------------|---------|---|-----------------------|---|----------------------|
| Not Applicable | | | | | | | |

5. Payment Status:

a) Whether Interest payment/redemption payment made (yes/ no): **No (First Interest payment shall be due on 30th September 2022)**

b) Details of interest payments: - **Not Applicable (First Interest payment shall be due on 30th September 2022)**

| Sr. No | Particulars | Details |
|--------|---|--|
| 1. | ISIN | Series-A INE00PT07014 Series-B INE00PT07022 |
| 2. | Issue size | Series A: 2630 Series B: 192 |
| 3. | Interest Amount to be paid on due date | - |
| 4. | Frequency - quarterly/ monthly | - |
| 5. | Change in frequency of payment (if any) | - |
| 6. | Details of such change | - |
| 7. | Interest payment record date | - |
| 8. | Due date for interest payment (DD/MM/YYYY) | - |
| 9. | Actual date for interest payment (DD/MM/YYYY) | - |

| | | |
|-----|--|---|
| 10. | Amount of interest paid | - |
| 11. | Date of last interest payment | - |
| 12. | Reason for non-payment/ delay in payment | - |

*** Company got listed on BSE Limited on 31st March 2022 and first interest payment date shall be starts from 30th September 2022.**

c) Details of redemption payments: N.A.

| Sr.No | Particulars | Details |
|-------|---|--|
| 1. | ISIN | Series-A INE00PT07014 Series-B INE00PT07022 |
| 2. | Type of redemption (full/ partial) | - |
| 3. | If partial redemption, then | - |
| | a. By face value redemption | - |
| | b. By quantity redemption | - |
| 4. | If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis | - |
| 5. | Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any)) | - |
| 6. | Redemption date due to put option (if any) | - |
| 7. | Redemption date due to call option (if any) | - |
| 8. | Quantity redeemed (no. of NCDs) | - |
| 9. | Due date for redemption/ maturity | - |
| 10. | Amount of interest paid | - |
| 11. | Amount redeemed | - |
| 12. | Outstanding amount (Rs.) | - |
| 13. | Date of last Interest payment | - |

Note: Company got listed on BSE Limited on 31st March 2022 and first redemption date shall be starts from 30th September 2022

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

| Nature of the issue | Issue size | Due date of interest/ redemption (dd/mm/yyyy) | Actual payment date details (dd/mm/yyyy) | Default details | Verification status of debenture | Date of verification |
|---------------------|------------|---|--|-----------------|----------------------------------|----------------------|
|---------------------|------------|---|--|-----------------|----------------------------------|----------------------|

| | | | | | | |
|----------------|--|--|--|--|------------------------------|--|
| | | | | | trustee (yes/ no) | |
| Not Applicable | | | | | | |

**Yours faithfully,
For DBL Mangloor Highways Private Limited**

**Gaurav Kumar
Company Secretary**